**INTEREST RATES MARKET NOTICE**

**Date: 14 October 2015**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GRT09”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 15 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** GRT09

**Nominal Issued** R 500,000,000.00

**Issue Price** 100 %

**Coupon** 7.808% (3 Month JIBAR as at 13 Oct 2015 of 6.308% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 October 2018

**Books Close** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 15 October 2015

**Date Convention** Following

**Interest Commencement Date** 15 October 2015

**First Interest Payment Date** 15 January 2016

**ISIN No.** ZAG000130469

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GRT09%20Pricing%20Supplement%2015OCT2015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GRT09%20Pricing%20Supplement%2015OCT2015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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